

Our Primary Objective Is Saving You Time and Money.

We understand the value of your time and money and the fiercely competitive nature of today's business climate. This understanding, combined with our deep experience and streamlined client process, delivers savings of time and money to your business.

Private Placements
Senior Debt
Subordinated Debt
Factoring
Leasing
Private Equity

Financial Advisory
Financing Strategies
Mergers & Acquisitions
Turnaround Consulting
Crisis Management
Debt Renegotiation/
Conversion
Bankruptcy Advisory

Concord Financial Advisors offers a "one-stop" approach to meeting the unique financial needs of your business. Depending on your specific need, we configure a team of professionals to work with you to quickly and efficiently address your financial objectives.

"Concord made the process of obtaining new financing quick and easy."

- CEO, Ohio Company

We Have Relationships With Over 100 Capital Providers.

With close relationships with over 100 capital providers nationwide, we match your specific need with the most appropriate source of financing, resulting in a cost-effective and expeditious financing process.

"Concord provided us with access to a broad group of interested lenders, allowing us to achieve a great outcome in a very challenging economic and credit environment."

- Principal, Private Equity Firm

Combining Experience, Low Fees And Speed To Market.

Our team of professionals, with over 75 years of experience in corporate finance, are seasoned bankers that understand the intricacies of structuring transactions in the debt and equity markets for a variety of industries.

"In negotiations with our bank, Concord was able to improve our loan terms."

- CFO, Iowa Company

Depend On Concord.

Whether your company is refinancing existing debt, seeking capital to fund growth organically or through acquisition, or seeking answers to complex financial circumstances, we bring you professional and high-quality financial solutions that meet your financial objectives.

Over 72 Transactions Closed Since Our Firm Was Founded in 2001

Private Equity Firm - Detroit, MI Aluminum Extruder to RV OEMs Elkhart, Indiana

Senior Secured Credit Facility
\$15,000,000

Refinance Existing Debt
& Support Working Capital

The undersigned acted as exclusive financial advisor to the company on this transaction.

 **CONCORD**
FINANCIAL ADVISORS, LLC
Investment Banking to the Middle Market
Tel. 312.759.9900

Manufacturer and Distributor of Fragrances and Cosmetics Florida

Senior Secured Credit Facility

Revolving Line of Credit
\$20,000,000

Seasonal Overadvance
\$2,000,000

Refinance/Working Capital

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 **CONCORD**
FINANCIAL ADVISORS, LLC
Investment Banking to the Middle Market
Tel. 312.759.9900

Manufacturer & Distributor of Prime Meats Illinois

Senior Secured Credit Facilities

\$11,000,000 Working Capital Line
\$3,000,000 Real Estate Mortgage
\$1,000,000 M&E Term Loan

Refinance Existing Debt
& Support Working Capital

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 **CONCORD**
FINANCIAL ADVISORS, LLC
Investment Banking to the Middle Market
Tel. 312.759.9900

Specialty Hunting Products Distributor Iowa

Mezzanine Financing

Subordinated Debt
\$5,000,000

Recapitalization

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 **CONCORD**
FINANCIAL ADVISORS, LLC
Investment Banking to the Middle Market
Tel. 312.759.9900

Food Products Distributor Illinois

Senior Secured Credit Facility

Revolving Line of Credit
\$28,500,000

Refinance/Working Capital

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 **CONCORD**
FINANCIAL ADVISORS, LLC
Investment Banking to the Middle Market
Tel. 312.759.9900

Plastics Consumer Products Manufacturer Indiana

Senior Secured Credit Facilities

Revolving Line of Credit
\$20,000,000

Equipment Term Loan
\$13,500,000

Refinance/Working Capital

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Investment Banking to the Middle Market
Tel. 312.759.9900

*A Proven Track Record Of
Delivering Results Since 2001*